

Personal Financial Management

2026 Workshop Schedule

Reservations required 1 week in advance. Please call 760-939-1018

Jan 21	Paying Off Student Loans	3pm
Jan 22	Credit Management	1pm
Jan 27	Home Buying	9am

Feb 5	Banking & Financial Services	2pm
Feb 10	Developing your Financial Plan	10am
Feb 10	Tax Planning	2pm

Mar 18	Vacation Planning	1pm
Mar 19	Planning Your Retirement	10am
Mar 24	Car Buying	1pm

Apr 14	Saving & Investing	8am
Apr 16	Credit Management	3pm
Apr 21	Home Buying	1pm

May 6	Disaster Preparedness	1pm
May 19	Thrift Savings Plan	9am
May 20	Survivor Benefits Plan	11am

Jun 1	Planning for the Holidays	2pm
Jun 2	Developing Your Financial Plan	9am
Jun 3	Car Buying	11am

Jul 7	Tax Planning	11am
Jul 8	Consumer Awareness	3pm
Jul 14	Paying for College	1pm

Aug 5	Car Buying	9am
Aug 11	Survivor Benefits Plan	3pm
Aug 12	Credit Management	3pm

Sep 1	Disaster Preparedness	3pm
Sep 16	Developing Your Spending Plan	11am
Sep 17	Thrift Savings Plan	11am

Oct 7	Home Buying	1pm
Oct 14	Saving & Investing	3pm
Oct 20	Paying Off Student Loans	8am

Nov 3	Planning Your Retirement	10am
Nov 4	Raising Financially Fit Kids	1pm
Nov 24	Your Insurance Needs	3pm

Dec 2	Thrift Savings Plan	10am
Dec 14	Home Buying	3pm
Dec 15	Car Buying	11am

CFS Course

Additional CFS Course Dates Available Upon Request

Apr 29 – May 1	8am – 4pm Daily
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Aug 19 – Aug 21	8am – 4pm Daily
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Million Dollar Sailor

Apr 27 – May 28	8am – 4pm Daily
Jun 9 – Jun 10	8am – 4pm Daily

Aug 17 – Aug 18	8am – 4pm Daily
Nov 17 – Nov 18	8am – 4pm Daily

Debt Destroyer

Feb 11	9am – 11am
Apr 22	1pm – 3pm

July 28	9am – 11am
Oct 20	2pm – 4pm

Quarterly CFS Forum and Semi-Annual Leadership Brief

Feb 11	3pm	July 17	3pm
May 22	3pm	Oct 6	3pm

CFS Refresher

Feb 20	8am – 4pm Daily	Oct 27	8am – 4pm Daily
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